



Mutual Benefits Assurance Plc.

RC 269837

Rights Issue of

4,000,000,000 Ordinary Shares of 50 kobo each

at ₦ 0.50 per share

On the basis of One New Ordinary Share

For every Two Ordinary Shares held as at the close of business

on October 31, 2017

The rights being offered in this Rights Circular are tradable on the floor

of The Nigerian Stock Exchange for the duration of the Issue

Payable in full on Acceptance

ACCEPTANCE LIST OPENS: August 6, 2018

ACCEPTANCE LIST CLOSES: September 14, 2018

Issuing House:

